



WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

Wilmar International Limited (the "Company" or "Wilmar") wishes to announce the following:

Establishment of subsidiaries and associated company

1. Yihai Kerry (Shanghai) International Trading Co., Ltd (China Subsidiary)

Yihai Kerry (Shanghai) International Trading Co., Ltd ("YK Shanghai") is a direct wholly-owned subsidiary of Yihai Kerry Investments Co., Ltd. ("YKI"), which is in turn, a direct wholly-owned subsidiary of Wilmar China Limited ("WCL"), an indirect wholly-owned subsidiary of Wilmar. YK Shanghai has a registered share capital of US\$10,000,000. YK Shanghai will engage in trading.

2. Wilmar Sugar (Myanmar) Pte. Ltd. (Singapore Subsidiary)

Wilmar Sugar (Myanmar) Pte. Ltd. ("WSM") is a direct wholly-owned subsidiary of Wilmar Investment Holdings Pte. Ltd. ("WIH"), which is in turn, a direct wholly-owned Wilmar subsidiary. The issued and paid-up capital of WSM is US\$2. The principal activity of WSM is investment holding.

3. Wilport Holdings Pte. Ltd. (Singapore Subsidiary)

Wilport Holdings Pte. Ltd. ("Wilport Holdings") is a direct wholly-owned subsidiary of Wilmar Shwe Investments Pte. Ltd., which is in turn an indirect 80% owned subsidiary of Wilmar. The issued and paid-up capital of Wilport Holdings is US\$1,000. The principal activity of Wilport Holdings is investment holding.

4. Global Plantations Limited (Zambia Associated Company)

Global Plantations Limited ("GPL") is an indirect 39% owned associated company of Wilmar. Wilmar Europe Holdings B.V. ("WEHBV") (a direct wholly-owned subsidiary of Wilmar) holds a direct 28% stake in GPL while the balance 11% of Wilmar's effective interest in GPL is held through Josovina Commodities Pte Ltd (a direct 50% owned associated company of Wilmar). The issued and paid-up capital of GPL is Zambia Kwacha 7,020,000. The principal activity of GPL is planting of agricultural produce such as soya bean and wheat.

Acquisition of associated company

5. Global Amines Company Pte. Ltd. (Singapore Associated Company)

KOG Investments Pte Ltd, a direct wholly-owned subsidiary of Wilmar, has acquired a 50% equity interest in Global Amines Company Pte. Ltd. ("Global Amines Company") through the acquisition of 50% of the issued share capital of Global Amines Company from Clariant Participations Ltd. for a consideration of US\$12,516,250.50. The sale consideration was arrived at on a willing-buyer, willing seller basis. Following the completion of the above transfer, Global Amines Company has become an associated company of Wilmar. Global Amines Company and its wholly-owned subsidiary, Global Amines Germany GmbH, are engaged in the production and sale of fatty amines and selected amines derivatives.

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Wilmar International Limited

Announcement – Changes to Subsidiaries and Associated Companies (continued)

Change in shareholding in subsidiaries

6. Yihai Kerry (Lianyungang) Aliphatic Amines Co., Ltd (China Subsidiary)

YKI has reduced its equity interest in Yihai Kerry (Lianyungang) Aliphatic Amines Co., Ltd (“YKL Aliphatic Amines”) from 100% to 50% through the transfer of 50% of its equity interest to Clariant Participations Ltd. for a consideration equivalent to RMB60,000,000. The sale consideration was arrived at on a willing-buyer, willing seller basis. Following the completion of the above transfer, YKL Aliphatic Amines has become an associated company of Wilmar. YKL Aliphatic Amines is engaged in the sale and production of fatty amines and selected amines derivatives.

7. Yihai (Changji) Oils & Grains Industries Co., Ltd (China Subsidiary)

Wilmar China Investments (Yihai) Pte. Ltd. (“WCiy”), an indirect wholly-owned subsidiary of WCL, and YKI hold 82.5% and 11.44% equity interest in Yihai (Changji) Oils & Grains Industries Co., Ltd (“Yihai Changji”) respectively. Yihai Changji has increased its registered share capital from RMB156,000,000 to RMB306,000,000. WCiy and YKI will subscribe for additional registered share capital in Yihai Changji in proportion to their respective shareholdings in Yihai Changji. YKI has increased its investment in Yihai Changji to 14.41% equity interest by subscribing for additional registered share capital of RMB9,090,000 as Changji Kangweiyuan Investments Co., Ltd, the other shareholder of Yihai Changji, which is not related to the Wilmar Group, has renounced its 6.06% contribution entitlement of the aforesaid additional registered share capital of Yihai Changji. The principal activity of Yihai Changji is oilseeds crushing, edible oils refining and packaging.

8. Yihai Kerry (Tai’an) Oils & Fats Industries Co., Ltd (China Subsidiary)

Yihai Kerry (Tai’an) Oils & Fats Industries Co., Ltd (“YK Tai’an”) is a direct 60% owned subsidiary of YKI. YKI has increased its investment in YK Tai’an to 70% equity interest by contributing RMB7,000,000 to the registered share capital of YK Tai’an. The principal activity of YK Tai’an is processing of animal oils & fats (under construction).

Commencement of members’ voluntary liquidation of associated company

9. Shine Up Holdings Limited (Samoa Associated Company)

Shine Up Holdings Limited (“Shine Up”) is a direct 25% owned associated company of Wilmar. Shine Up was placed under members’ voluntary liquidation in August 2013. The principal activity of Shine Up was aircraft holding.

Cessation of subsidiary and associated company

10. PT Asiatic Persada (Indonesian Subsidiary)

Pacific Rim Palm Oil Limited and Newbloom Pte. Ltd., both direct wholly-owned subsidiaries of Wilmar, have disposed of their entire 51% and 44% equity shareholding in PT Asiatic Persada (“PT AP”) respectively, to Prima Fortune International Limited. Following the completion of the above disposal, PT AP ceased to be an indirect subsidiary of Wilmar in July 2013.

11. Taiko Fertiliser Sdn. Bhd. (Malaysian Associated Company)

Wilmar Fertilizer Indonesia Pte Ltd, a direct wholly-owned subsidiary of Wilmar, has disposed of its entire 50% equity shareholding in Taiko Fertiliser Sdn. Bhd. (“TFSB”) to Taiko Marketing Sdn. Bhd., the other shareholder of TFBS, which is not related to Wilmar Group, for a total consideration of RM13,000,000. Following the completion of the above disposal, TFBS ceased to be an indirect associated company of Wilmar in July 2013.

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